

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
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**VERIFIED STATEMENT OF REPRESENTATION OF CERTAIN CREDITORS
OF DEBTORS PURSUANT TO BANKRUPTCY RULE 2019**

Cleary Gottlieb Steen & Hamilton LLP ("Cleary Gottlieb") respectfully submits the following statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"):

1. Cleary Gottlieb represents the following creditors and parties in interest in the above-referenced chapter 11 proceedings (the "Cases"):

Name/Address of Creditor	Name of Debtor	Date of Engagement	Nature/Amount of Claim	Pertinent Facts
Bear, Stearns & Co. Inc. 383 Madison Avenue New York, NY 10179	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Citigroup Inc. 250 West Street New York, NY 10013	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Credit Suisse First Boston Eleven Madison Avenue New York, NY 10010	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Deutsche Bank Securities, Inc. 60 Wall Street New York, NY 10005	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims

Name/Address of Creditor	Name of Debtor	Date of Engagement	Nature/Amount of Claim	Pertinent Facts
Goldman Sachs Group, Inc. One New York Plaza New York, NY 10004	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
JP Morgan Chase & Co. 270 Park Avenue New York, NY 10017	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Lehman Brothers Inc. 745 7th Avenue New York, NY 10019	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Merrill Lynch & Co. 4 World Financial Center New York, NY 10080	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Morgan Stanley & Co. Inc. 1585 Broadway New York, NY 10036	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
UBS Securities LLC 677 Washington Boulevard Stamford, CT 06901	Delphi Corporation and affiliated debtors	October 2005	Market maker and holder of various debt claims and/or equity securities in amounts that vary from time	Representation in connection with Debtors' motion to impose restrictions on trading in equity and debt claims
Arneses Electricos Automotrices, S.A. de C.V. Carretera Panamericana Km. 146.5 - Tramo Irapuato Silao, Guanajuato MEXICO	Delphi Corporation and affiliated debtors	October 2005	Holder of various prepetition, reclamation and administrative trade claims; various amounts	Representation in connection with various prepetition, reclamation and administrative trade claims
Cordaflex, S.A. de C.V. Carretera Panamericana Km. 230.6 Corregidora, Qro. 76900 Querétaro MEXICO	Delphi Corporation and affiliated debtors	October 2005	Holder of various prepetition, reclamation and administrative trade claims; various amounts	Representation in connection with various prepetition, reclamation and administrative trade claims

2. Arneses and Cordaflex are affiliated entities, who are each acting pursuant to their independent claims against the Debtors. The reclamation claims of Arneses and Cordaflex are set forth in their reclamation demands on the Debtors. Their pre-petition and administrative claims are still undetermined in amount.

3. Cleary Gottlieb's representation of each of Bear, Stearns & Co. Inc., Citigroup Inc., Credit Suisse First Boston, Deutsche Bank Securities, Inc., Goldman Sachs Group, Inc., JP Morgan Chase & Co., Lehman Brothers Inc., Merrill Lynch & Co., Morgan Stanley & Co., Inc., UBS Securities LLC, is on an individual basis with respect to a matter of common interest.

4. The foregoing creditors and parties in interest may hold claims against and/or interests in the Debtors' estates in addition to those disclosed herein that do not fall within the scope of Cleary Gottlieb's representation.

5. Cleary Gottlieb represents the foregoing creditors and parties in interest, and certain affiliates thereof, on matters unrelated to these Cases.

6. Cleary Gottlieb may also represent other clients in matters pertaining to the Debtors and in the future may undertake other engagements. Those representations may or may not result in representations in these Cases. If they come to involve representations in these Cases, this Statement shall be supplemented.

7. On information and belief after due inquiry, Cleary Gottlieb does not hold a claim against or interest in the Debtors.

VERIFICATION

8. I, James L. Bromley, a member of Cleary Gottlieb Steen & Hamilton LLP and a member in good standing of the bar of the State of New York, verify and declare under penalty of perjury that the forgoing is true and correct to the best of my knowledge, information and belief.

Dated: New York, New York
November 10, 2005

CLEARY GOTTlieb STEEN & HAMILTON LLP

By: /s/ James L. Bromley
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UBS Securities LLC,
Arneses Electronicas Automotrices, S.A. de C.V.
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